

MINOR & BROWN PC
ATTORNEYS COUNSELORS

advised and represented

Mountain City Meat Co., Inc.

In its merger with and into

MCMC Holding Company, Inc.

And related Equity Investment by

Sorenson Capital

Anthony A. King

and

Lyle A. Wallace

were the advisors for this transaction.

Business Sales & Acquisitions Business and Tax Planning Business Litigation
Employment Law Real Estate Law Estate Planning Civil Litigation

LAW FOR BUSINESS OWNERS

650 South Cherry Street, Suite 1100, Denver, CO 80246-1813
tel 303.320.1053 fax 303.320.6330 www.minorbrown.com

This announcement appears with our client's approval.